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Insurance Disclaimer

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I take the potential of a conflict of interest seriously. I will notify you if there is a conflict of interest which I become aware in regards to my recommendations to you. My overall recommendations to you will take into consideration, and will be based on my analysis of your financial security needs.

How I Am Compensated

I will be paid an initial sales commission by the company that offers the product(s) you choose. I may also receive a renewal or service commission if you retain the product with the company. I may also be eligible for additional compensation such as bonuses, or non-monetary benefits such as travel incentives, depending on various factors such as the volume or persistency of business that is placed with a particular company during a given time period.

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Your financial objectives are my first priority. While I am paid commissions by suppliers, no supplier holds an interest in my business and no financial concern of mine comes before doing what’s right for you.

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